

Change of Personal Details Form (Allocated Pension)

Complete this form if any of your details have changed since you joined or if you would like to change your address, bank account details, suggested beneficiaries, or provide a new Nominated Allocated Pension Beneficiary

Your Current Membership Details

Surname	<input type="text"/>
Given Name	<input type="text"/>
Allocated Pension client number	<input type="text"/>
Date of Birth (dd/mm/yyyy)	<input type="text"/>

Your Change of Address Details

Previous Address	<input type="text"/>	Postcode	<input type="text"/>
Residential Address (must be provided)	<input type="text"/>	Postcode	<input type="text"/>
Postal Address (if different from above)	<input type="text"/>	Postcode	<input type="text"/>
Telephone	() <input type="text"/>	Mobile number	<input type="text"/>
Email*	<input type="text"/>		

* Please provide your email address if you agree to be contacted electronically

Bank Account Details – for the direct deposit of your monthly pension payment*

Name of Bank/Credit Union/Building Society	<input type="text"/>
Branch name	<input type="text"/>
BSB number	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Account name	<input type="text"/>

* Please attach supporting documentation (eg a copy of your bank statement or a personalized deposit slip)

Beneficiaries – complete either **A** or **B** (please refer to page 22 of the *Allocated Pension PDS*)

A *Nominated Allocated Pension Beneficiary* (optional)

I nominate my spouse as my *Nominated Allocated Pension Beneficiary**

Full name of spouse

Address

Postcode

Date of birth

* Your allocated pension will continue to be paid to your *Nominated Allocated Pension Beneficiary* and the allocated pension terms and conditions will continue to apply. On the death of your *Nominated Allocated Pension Beneficiary* any balance in the allocated pension account will be paid to his/her Legal Personal Representative (estate), or if there is no Legal Personal Representative then it may be paid to any person the Trustee considers appropriate.

Please note

You should consider any impact of nominating your spouse as your *Nominated Allocated Pension Beneficiary* before completing the allocated pension application form.

B *Nomination of suggested beneficiaries* (optional)

I nominate the following dependant (s) and/or my legal personal representative as the person (s) to whom any benefit might be paid on my death, in the shares indicated (attach separate page if more space required).

I understand this nomination is in no way binding on the trustee.

Dependant's full name

Relationship to you

Address

<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Total

100%

Declaration I confirm that I have read the fund's Privacy Collection Statement and consent to the Trustee collecting, using, storing and disclosing personal information about me in accordance with the Privacy Collection Statement.

Signature

Date

Return completed form to:

**Harwood Superannuation Fund,
PO Box 744, Chatswood, NSW 2057
Phone: (02) 9235 8533 Fax: (02) 9235 8577**

Disclaimer:

Any advice provided by Harwood Nominees Pty Limited or its authorised representatives has been prepared without taking into account your objectives, financial situation or needs. You should, before acting on any advice, consider the appropriateness of the advice, having regard to your objectives, financial situation or needs. If the advice relates to acquiring or continuing to hold a financial product, including an interest in the Harwood Superannuation Fund you should obtain the Product Disclosure Statement for the product before deciding to acquire or continue to hold the product. Harwood Nominees Pty Limited is the issuer of interests in the Harwood Superannuation Fund.