

Authority to transfer form



Complete this form if you want to transfer your benefit from another super fund to Harwood Super. You will need to complete a separate form for each of the superannuation funds you want to transfer. Please return your completed form to Harwood Super and we will send it to your previous fund for processing.

Your current membership details

Please complete, sign and return the form to the address shown below

Surname

Given names

Residential address (must be provided)

Suburb State Postcode

Postal address (if different from above)

Suburb State Postcode

Contact telephone Email address

Date of birth (DD/MM/YY) / /

Please tick (✓) to indicate your Division Division Two Division Three

Fund details

Please complete details of previous fund

Transferring to ▼

FROM: Fund's name

Fund address

Fund phone number

Member number

Australian Business Number (ABN)

TO: Fund's name

HARWOOD SUPER

Fund address

PO BOX 155

NORTH RYDE NSW 2113

Fund phone number

(02) 9235 8533

Member number

Australian Business Number (ABN) 4 6 1 8 2 6 8 7 3 4 5

If you have multiple account numbers with this fund, you must complete a separate form for each account you wish to transfer.

You must check with Harwood Super to ensure they can accept your transfer.

Please complete page 2 ►

 Please return this completed form to:
Harwood Super, PO Box 155, North Ryde NSW 2113 | Ph 61 2 9235 8533 | Fax 61 2 8362 9027

Harwood Nominees Pty Limited ABN 70 001 216 208 AFSL 240614 as
Trustee for Harwood Superannuation Fund ABN 46 182 687 345 SFN 111 024

Authority to transfer form continued

Investment choice details

Please enter whole numbers only

Please see the relevant Product Disclosure Statement (PDS) available from www.harwoodsuper.com.au or by contacting the Inquiry Line for details of the investment options available.

I instruct the Trustee to invest my transferred benefit as follows:

<input type="text"/>	%	High Growth
<input type="text"/>	%	Moderate Growth
<input type="text"/>	%	Lower Growth
<input type="text"/>	%	Protected
<input type="text" value="100"/>	100%	TOTAL

If you do not provide investment instructions above this transfer will be invested in the relevant default option. Please refer to the relevant PDS.

Proof of identity

Please supply (✓) proof of identity

I have attached an original certified copy of my Driver's Licence or Passport

OR

I have attached original certified copies of both:

Birth/Citizenship Certificate or Centrelink Pension Card

AND

Australian Taxation Office Notice of Assessment or Local Council Rates Notice

Authorisation

Important note

There may be an exit fee or withdrawal penalty applicable to your previous fund. Please check with the administrator of your previous fund before sending this form.

Authorisation

I authorise transfer of my benefit from my previous fund to Harwood Super.

I am aware I may ask my superannuation provider for information about fees or charges that may apply, or any other information about the effect this transfer may have on my benefits, and do not require any further information.

If my benefit in my previous fund has been rolled over to an Eligible Rollover Fund, I authorise the Trustee of the previous fund to pass this Authority on to the Eligible Rollover Fund and by giving this authorisation request, the Trustee of the Eligible Rollover Fund to transfer my funds to Harwood Super.

I understand that in certain cases, Harwood Super may be required by law to deduct tax from the untaxed portion (if any) of the transfer amount.

I understand that I can access the unrestricted non-preserved portion of any amount transferred into Harwood Super. Once payment is made to Harwood Super, I discharge my previous super fund from any further liability in respect of the transfer amount.

I believe that the information I have provided is correct to the best of my knowledge.

I have read and understood the above information and wish to transfer my benefit from my previous fund to Harwood Super.

I request and consent to the transfer of superannuation as described above and authorise the superannuation provider of each fund to give effect to this transfer.

Please sign and date this form

I confirm that I have read the fund's Privacy Collection Statement and consent to the Trustee collecting, using, storing and disclosing personal information about me in accordance with the Privacy Collection Statement.

Name (in block letters)

Signature

Date (DD/MM/YY)

DISCLAIMER: Harwood Nominees Pty Limited is the issuer of interests in Harwood Super. Any advice provided by Harwood Nominees Pty Limited or its authorised representatives has been prepared without taking into account your objectives, financial situation or needs. You should, before acting on any advice, consider the appropriateness of the advice, having regard to your objectives, financial situation and needs. If the advice relates to acquiring or continuing to hold a financial product, including an interest in Harwood Super, you should obtain the Product Disclosure Statement for the product before deciding to acquire or to continue to hold the product.



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